

Editions and Price Sheet

AGILIRON is **The Complete Omni-Channel Commerce Solution Suite** that enables businesses to **"Sell More in More Places. But Manage in One"**. The solution is delivered as a hosted **Software As A Service** with a **Subscription Based Pricing** model. This offers a low entry point and ongoing operating costs to deploy enterprise class capabilities for your business with little or no investment in additional hardware or licensed software.

The AGILIRON Integrated Solution Suite is available in **Three Product Editions** with varying combination of capabilities to meet the needs of different types of businesses. Businesses can begin with any of the product editions and upgrade to a more advanced edition of the product over time as the goals and needs of the business dictate.

- **Global Enterprise Edition - Starting at \$299/month**
 - Global Edition offers the Complete set of capabilities in the AGILIRON solution suite including support for Multiple Currencies and ability to manage Sales Channels in multiple countries globally. Businesses with goals of sales expansion to multiple countries will find the Global Edition delivers the necessary capabilities to manage your global business effectively.
- **Enterprise Edition - Starting at \$199/month**
 - Enterprise edition offers an Advanced set of capabilities in the AGILIRON solution suite. Growing and Mature Businesses with goals of sales expansion through Multiple Sales Channels and needs for Advanced Back-office and Front-office capabilities will find the Enterprise Edition delivers a rich and state of the art set of modules that allow you to manage your growth and streamline your business processes effectively.
- **Premier Edition - Starting at \$99/month**
 - The Premier Edition offers a Mid-Level set of capabilities. Growing Businesses with goals of sales through Multiple Sales Channels along with the need for Robust Back-office and Front-office capabilities will find that the Premier Edition offers just the right combination of features and price to meet the needs of your business.

The table below provides a comparison of the capabilities offered by various product editions as well as the subscription pricing details. Please contact us (Email: sales@agiliron.com, Phone: **1.855.244.5476 x1**) with any questions or for additional details.

Capabilities	Global Edition	Enterprise Edition	Premier Edition
Subscription Edition Pricing			
Base Subscription/mo	\$299/mo	\$199/mo	\$99/mo
User Log-Ins Included (One System Admin User included with Each Edition)	1 (Admin)	1 (Admin)	1 (Admin)
Sales Channels Included (Direct Sales Channel + Two Sales Channels of Your Choice)	2	2	2
Additional User Log-In/mo (for access to Front-Office CRM, BackOffice etc.)	\$119/mo	\$79/mo	\$49/mo
Additional Sales Channel/mo (Sales Channels - WebStores, eBay, Amazon, POS etc.)	\$119/mo	\$79/mo	\$49/mo
Additional POS Lanes/mo (beyond the One Free Lane provided with each POS Sales Channel). <small>NOTE: Customers have Free Unlimited number of POS Sales Clerk Log-Ins, so every retail clerk can have a free POS User Log-In.</small>	\$59/mo	\$39/mo	\$24/mo
On-Boarding Service: One-Time, Upfront, Min Required Fee (Hours)	\$1500 (10 hrs)	\$1050 (7 hrs)	\$750 (5 hrs)
Long-Term Discounts on Monthly Subscription \$: 15% Discount on 1 year Pre-Pay 25% Discount on 2 year Pre-Pay			
General Service Capabilities			
Unique Database for the business	✓	✓	✓
Unique URL for the business (https://yourcompany.agiliron.net)	✓	✓	✓
Global Search, Field based Search - All Modules	✓	✓	✓

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Capabilities	Global Edition	Enterprise Edition	Premier Edition
360 View of Business from any Module - Related Information Tabs	✓	✓	✓
User Defined Custom Views - Columns, Time and Field Filters	✓	✓	✓
History - Logging of changes	✓	✓	✓
Custom Fields by Module	✓	✓	✓
Picklist Customization	✓	✓	✓
Security Token for Web API calls (REST API access from other systems)	✓	✓	✓
Sandbox Instance for Training, Experimentation, Designing, Testing	✓	✓	—
Sales Channels			
Agiliron B2C, B2B WebStore			
Unlimited Bandwidth	✓	✓	✓
Transaction Fee	\$0	\$0	\$0
Custom Domain URL	✓	✓	✓
Store Design Themes	✓	✓	✓
Responsive Themes (works on desktops, tablets, phones) – One Time	\$200-\$300	\$200-\$300	\$200-\$300
Replace Logo and Images	✓	✓	✓
Server File Browser	✓	✓	✓
Interactive Design Theme Editor - Facilitates easy customization of Design layout, Navigation Menus (header/footer), Images, Look and Feel. Device format selector – view at various device sizes. Preview changes before deploying to Live site, Reset to Live site anytime	✓	✓	✓
Store Design Customization Services (Optional)	\$(Custom)	\$(Custom)	—
Product Merchandising	✓	✓	✓
Number of Products	Unlimited	Unlimited	Unlimited
Categories, Manufacturers/Brand	✓	✓	✓
Selectively Deploy Products to WebStore - Setup Auto Product, Category, Inventory Updates to Store from BackOffice	✓	✓	✓
Cross-Sell - Auto Generation of "Customers Who Bought Also Bought"	✓	✓	✓
Customize Product Category Display	✓	✓	✓
Product Search - Basic & Advanced	✓	✓	✓
Inventory - Check Out of Stock, Allow/Disallow Checkout, Customize Message	✓	✓	✓
Customize Home Page - Display Custom HTML, New Products or Featured Products	✓	✓	✓
Featured Items - Highlight Specific Products, Specify Display Order (selected products auto-update to webstore)	✓	✓	✓

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Capabilities	Global Edition	Enterprise Edition	Premier Edition
Specials (Strike-Through Pricing)	✓	✓	✓
Discount Coupons - Unlimited, %, \$, Constrain by Date, Times of Use (per customer, total), Minimum Orders	✓	✓	✓
Browse By - Provide Browse By Selected Custom Product Attributes, Manage the Display Order	✓	✓	✓
Images			
Specify Image Sizes	✓	✓	✓
Multiple Images/Product	✓	✓	✓
Picture Zoom	✓	✓	✓
Other Capabilities			
Captchas for Forms to prevent spam	✓	✓	✓
SEO Meta-Tags	✓	✓	✓
Tax Zones mapping based on nexus	✓	✓	✓
Shopping Cart			
Secure Checkout	✓	✓	✓
Purchase Without Account	✓	✓	✓
Shipping Methods - 15 Zones, Select from Pre-defined WorldWide Zones, 5 Methods/Zone	✓	✓	✓
Payment Systems (Vantiv, Authorize.net, PayPal Website Pro, PayPal, Offline CC, Check, COD)	✓	✓	✓
Customer Login/Order Status - Account Maintenance	✓	✓	✓
Customer Order Notifications - Confirmation, Fulfillment	✓	✓	✓
Realtime Capture of Orders to Back-Office/CRM	✓	✓	✓
Display Elements			
Boxes - Browse By, Manufacturer, Brand, Search, Categories, Order History, Best Sellers, Specials, Shopping Cart, Promotions - Not all available in all templates though (depends on columns and template design)	✓	✓	✓
Display Products as List, Grid - Specify number of products/row, Max products per page	✓	✓	✓
Display/Select Matrix Selection (e.g. Color, Size) as Single List or Split List, With/Without Differential Pricing	✓	✓	✓
Customer Product Reviews	✓	✓	✓
Pages & Labels			
Standard Pages HTML Editor - Conditions of Use, Shipping & Returns, Privacy Policy, Contact Us	✓	✓	✓
Custom Pages HTML Editor - Up to 20	✓	✓	✓
Customize All Store Labels	✓	✓	✓

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Capabilities	Global Edition	Enterprise Edition	Premier Edition
Store Options			
Favicon	✓	✓	✓
Specify Email Address to receive Customer emails, Order emails, "From" address for Outgoing emails	✓	✓	✓
Specify New Customer Welcome Email in HTML Editor	✓	✓	✓
Google Base - Automatic feed of all store products to Google Product Search every 24 hours	✓	✓	✓
Google Analytics - Visit Tracking, E-Commerce Tracking of Conversions to Source, Capture search keywords	✓	✓	✓
Wholesale Store (B2B) Capabilities	✓	✓	—
Password Protected Site	✓	✓	—
Passphrase for Account Creation, Specify Message for Customer	✓	✓	—
Reseller ID, Tax ID Fields for Customer Account	✓	✓	—
B2B Account ID management from Back-Office (custom link for customer by email - sample template provided)	✓	✓	—
Minimum Order Amount	✓	✓	—
Minimum Quantity/Product - By Product (any combo of SKUs)	✓	✓	—
Minimum Total Order Quantity - By Order	✓	✓	—
Display Inventory Information (Qty in Stock, Qty on PO/Due Date)	✓	✓	—
Bulk Add to Cart (for quick specification of quantities for multiple skus to add to cart)	✓	✓	—
Customer Specific Pricing Self-Print Sales Receipt/Invoice	✓	✓	—
Display Pricing Table Information (Retail, Wholesale, Customer)	✓	✓	—
Remote WebStore			
Remote Store Capabilities – REST API Based Integration	✓	✓	—
Integrate with Agiliron Front-Office and Back-Office thru a REST Based WebStore Integration API (2-way communication - "Products, Pricing, Inventory, Specials, Coupons, Fulfillment" from Agiliron to Store, "Orders/Customers" from Store to Agiliron)	✓	✓	—
Map Shipping, Payment & Taxes from Remote Store methods to Agiliron methods for auto capture of Orders with the right settings	✓	✓	—
Adapters for BigCommerce, Magento, Shopify, WooCommerce Remote WebStores			
Establish connection between Agiliron and WebStore with API Key Credentials	✓	✓	✓
Data Flow Integration	✓	✓	✓
Products, Pricing, Inventory, Specials information push from Agiliron to WebStore - manual, automatic	✓	✓	✓
Customers/Orders capture from WebStore to Agiliron	✓	✓	✓

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Capabilities	Global Edition	Enterprise Edition	Premier Edition
Map Shipping, Payment & Taxes from Remote Store methods to Agiliron methods for auto capture of orders with the right settings	✓	✓	✓
Fulfillment information from Agiliron to WebStore	✓	✓	✓
Export of Products, Categories, Images in Agiliron Import format	✓	✓	✓
Adapter Software Module available for Customization	✓	✓	—
Magento Integration Setup & Validation Service: One-Time, Required Fee	\$1500	\$1500	\$1500
WooCommerce Integration Setup & Validation Service: One-Time, Required Fee	\$300	\$300	\$300
eBay Auction/Store			
Basic Features			
eBay Token setup for connection to Seller Account/eBay Store	✓	✓	✓
Multiple eBay Global Marketplace Sales Channels Support	✓	✓	✓
eBay Motors Support	✓	✓	✓
Auctions, Fixed Price, eBay Store Listings	✓	✓	✓
Map eBay Categories to Agiliron Categories	✓	✓	✓
Verify eBay Parameters and Confirm Fees before Listing	✓	✓	✓
Realtime Dashboard - Listings, Bids, Current Status	✓	✓	✓
Lock Listing Inventory option	✓	✓	✓
Realtime Capture of eBay Orders to Agiliron	✓	✓	✓
Free Picture Hosting at AI OR eBay Picture Service	✓	✓	✓
Number of Active Listings	Unlimited	Unlimited	Unlimited
Premium Features			
Ability to import Listing Design templates with field markers and merge fields based on Product attributes	✓	✓	✓
Revise Listing	✓	✓	✓
Clone Listing	✓	✓	✓
Relist	✓	✓	✓
Matrix Item SKUs (eBay Multi-Variation Listing)	✓	✓	✓
Ask Seller, Buyer Feedback Management	✓	✓	✓
Amazon Marketplace			
Amazon ID and Agiliron setup for connection to Seller Account	✓	✓	✓
Multiple Amazon Global Marketplace Sales Channels Support	✓	✓	✓
Data Flow Integration	✓	✓	✓
Products, Pricing, Inventory information push from Agiliron to Amazon – manual & automatic	✓	✓	✓

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Capabilities	Global Edition	Enterprise Edition	Premier Edition
Customers/Orders capture from Amazon Marketplace to Agiliron	✓	✓	✓
Map Shipping, Payment & Taxes from Amazon methods to Agiliron methods for auto capture of orders with the right settings	✓	✓	✓
Fulfillment information from Agiliron to Amazon Marketplace	✓	✓	✓
Auto Sync of Inventory & Pricing from Agiliron to Amazon	✓	✓	✓
Fulfillment information from Agiliron to Amazon Marketplace	✓	✓	✓
Fulfillment By Amazon (FBA)	✓	✓	—
Create FBA Listings for Products – auto capture FNSKU to Agiliron	✓	✓	—
Setup FBA as a Stock Location in Agiliron	✓	✓	—
Create Inbound Shipment to FBA – Cross-Dock (Warehouse to FBA) or Direct Ship (Vendor to FBA)	✓	✓	—
Receiving Inventory at FBA Notification Captured automatically	✓	✓	—
FBA Orders and FBA Shipping to Customer	✓	✓	—
Multi-Channel Fulfillment - Send other Channel orders to FBA for Fulfillment	✓	✓	—
Receive Tracking Info from FBA to Agiliron for Multi-Channel orders	✓	✓	—
SPS Commerce (EDI)			
850 Purchase Order Incoming	✓	✓	—
855 Purchase Order Acknowledgement	✓	✓	—
810 Invoice Outgoing	✓	✓	—
856 Ship Notice Outgoing	✓	✓	—
846 Inventory Feed Outgoing	✓	✓	—
870 Order Status Outgoing	✓	✓	—
Integration Setup & Validation Service: One-Time, Required Fee	\$750	\$750	—
Commerce Hub			
Order Management Connectivity to Big Retailers like HomeDepot.com	✓	✓	—
Integration Setup & Validation Service: One-Time, Required Fee	\$500	\$500	—

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Capabilities	Global Edition	Enterprise Edition	Premier Edition
Retail POS			
Basic Features			
Works on Desktop/Laptop (Win/Mac), iPads, iPhones	✓	✓	✓
Hardware Support (Card Swipers, Barcode Scanners, Receipt Printers, Cash Drawers etc)	✓	✓	✓
Number of Lanes (see page 1 for cost per lane)	Unlimited	Unlimited	Unlimited
Sales Associate User Accounts	Unlimited	Unlimited	Unlimited
110 Quick Access Buttons for Products assignment	✓	✓	✓
110 Quick Access Buttons for Product Categories assignment	✓	✓	✓
Add Product by Name, Product Code, Bar Code Scan or Quick Access Buttons	✓	✓	✓
Pull Up Product Information, Inventory, Bin Locations, Images	✓	✓	✓
Payment Methods - Cash, Check, Credit Cards, Gift Cards, Store Cards, Charge to Account, Purchase Order, Store Credit	✓	✓	✓
Print/Email/Disable/Prompt Transaction Receipt	✓	✓	✓
Realtime capture of orders to Agiliron BackOffice	✓	✓	✓
Screen Lock, Change Password, Logout	✓	✓	✓
iOS, Android Tablet Support through Native Apps (download at iTunes Store or Google Play Store respectively)	✓	✓	✓
Premium Features			
Pull up Customer Information, Edit Customer Information, Add Customer Information	✓	✓	✓
Line Item Discounts, Order Discounts	✓	✓	✓
Credit Card Processing w/ Intuit Merchant Services or Vantiv	✓	✓	✓
Gift Cards, Store Cards (Vantiv only) – Issue, Reload	✓	✓	✓
EMV Terminal Support (countertop & mobile) - Swipe, PIN Pad, EMV Card Dip, NFC Contactless (Vantiv Only)	✓	✓	✓
Split Payments (any combination of payment types)	✓	✓	✓
Sales Returns, Exchanges (from any Sales Channel)	✓	✓	✓
On Hold Orders	✓	✓	✓
Layaways	✓	✓	✓
Ship Orders	✓	✓	✓
Cash Drawer Payouts	✓	✓	✓
Review Sales & Returns – Reprint Receipts	✓	✓	✓
Auto Sales Tax Provider Integration – Avalara, TaxCloud	✓	✓	✓
Sales Associate Permission Controls - Price Changes, Discounts, Sales Returns, Reports, Unit Cost etc.	✓	✓	✓

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Capabilities	Global Edition	Enterprise Edition	Premier Edition
Grid Selector for Products from Categories & Skus for Matrix Item Products	✓	✓	✓
Order Discount Codes (can restrict by Category and other options) BXYF Discounts, Specials Sale Pricing	✓	✓	✓
Customer Receipt Options - Electronic Signature, Gift Receipts, Duplicate Receipts	✓	✓	✓
Customizable Receipt Templates	✓	✓	—
Invoice Printing for B2B Customers	✓	✓	—
Customer Specific Pricing for B2B Customers	✓	✓	✓
Employee Time Tracking (Clock-in/Clock-Out)	✓	✓	✓
Employee Assign To Selection to Assign Sale	✓	✓	✓
Reports – Z-Out Store Close, Z-Out Drawer Count, X-Out, Sales Detail	✓	✓	✓
Offline Support – Auto-Detection, Local Caching, Sync to Server	✓	✓	✓
Front Office (CRM)			
Customer Accounts & Contact Management - 1 to Many Mapping	✓	✓	✓
Sales Order Management			
Sales Orders - Create, Modify, Duplicate, Cancel	✓	✓	✓
Auto Notifications for Order Confirmation, Shipping	✓	✓	✓
Auto Notifications for Order Modifications, Backorders	✓	✓	✓
Customizable Templates (e.g. Invoice, Packing-Slip) & Notifications	✓	✓	—
PDF Document Generator for Custom Templates	✓	✓	—
Shipping Handling Instructions & Backorder Handling Preference per Customer Account	✓	✓	✓
Quotes, Invoices	✓	✓	✓
Sales Returns (w/ Optional Auto-generation of RMA#)	✓	✓	✓
Backorders Management	✓	✓	✓
One-Click Processing of Credit Card Payments using "Intuit Merchant Services" and "Vantiv" in Sales Order.	✓	✓	✓
Multiple Payments (Partial or Full) Support	✓	✓	✓
Bulk Printing of Sales Receipts	✓	✓	✓
PayInvoice	✓	✓	—
Credit Card Payment Web Page for Customer Invoice Payment	✓	✓	—
"\$Marker" available to include link in customizable Invoice template – unique secure URL for each Invoice	✓	✓	—
Customer Reviews Invoice, enters Credit Card details and Submits	✓	✓	—
ApproveQuote – Customer Quotes Online Approvals	✓	✓	—

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Capabilities	Global Edition	Enterprise Edition	Premier Edition
Sales Cycle and Opportunity Management	✓	✓	✓
CSV Import and Export of Leads, Potentials, Accounts and Contacts	✓	✓	✓
Auto Conversion of Leads to Potentials, Accounts, Contacts with transfer of standard and mapped custom fields	✓	✓	✓
Customer Accounts Timeline - Graphical History	✓	✓	✓
Customer Support - Tickets, FAQ Management	✓	✓	✓
Email Marketing Automation/Campaigns	✓	✓	2000 emails/mo
Add External Email to CRM – WebMail IMAP Client	✓	✓	✓
Custom Fields	✓	✓	✓
Customer (Account) Credit Management	✓	✓	✓
Allow Account Select in B2B Channel	✓	✓	✓
B2B Account ID mgmt. from Back-Office (custom link per customer)	✓	✓	✓
Back Office (ERP)			
Products and Types			
Number of Products	Unlimited	Unlimited	Unlimited
CSV Import and Export	✓	✓	✓
Basic Products	✓	✓	✓
Matrix Items/SKUs	✓	✓	✓
Product Customizations, Options	✓	✓	✓
Service Products	✓	✓	✓
Serialized Inventory	✓	✓	—
Lot Tracked Products	✓	✓	—
Assemblies	✓	✓	—
Kits	✓	✓	—
Proxy Products	✓	✓	—
Drop-Ship Products	✓	✓	—
Costing – Standard, Average	✓	✓	Standard
Products Images			
Multiple Images	✓	✓	✓
Bulk Product Images Import	✓	✓	✓
Matrix SKU Images	✓	✓	✓
Product Inventory			
Add/Edit/Delete Stock Product Timeline – Graphical History	✓	✓	✓
Warehouse Bin Location Support	✓	✓	✓
Inventory Adjustments	✓	✓	✓
Multi-Warehouse (Stock) Locations	✓	✓	—

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Capabilities	Global Edition	Enterprise Edition	Premier Edition
Inventory Transfer	✓	✓	—
Product Categories Hierarchy	✓	✓	✓
Multiple Categories per Product	✓	✓	✓
Product Fields			
Product Manufacturers	✓	✓	✓
SEO Meta Tags for Products, Categories, Manufacturers	✓	✓	✓
Product Codes, Bar Codes	✓	✓	✓
Barcode Printing (Avery 5160, Zebra Printer Labels)	✓	✓	✓
Usage Units, Quantity/Unit	✓	✓	✓
Accounting Information (Income, Expense, COGS, Asset, QB Item, Tax Category)	✓	✓	✓
Bulk Edit of Product Fields	✓	✓	✓
Price Books			
Basic Price Book	✓	✓	✓
Vendor Price Book	✓	✓	✓
Specials Price Book	✓	✓	✓
Supply Chain Management	✓	✓	✓
Purchasing - POs	✓	✓	✓
Vendor Management	✓	✓	✓
Multiple Vendors, Preferred Vendor By Product	✓	✓	✓
Multiple Vendor Part No. & Price Per Product	✓	✓	✓
Vendor Units to Inventory Units	✓	✓	✓
Product Reorder Levels, Inventory Notifications	✓	✓	✓
Auto-generation of POs from Reorder Levels	✓	✓	✓
Auto-generation of POs from Customer Sales Orders (e.g. for businesses that do not carry inventory like Drop-Ship or Custom Build to Order businesses)	✓	✓	✓
Order Fulfillment	✓	✓	✓
Shipping & Receiving	✓	✓	✓
ShipStation Integration (Send Orders, Create Labels, Receive Tracking Info)	✓	✓	✓
Bulk Shipping & Receiving, Barcode Printing on Receiving	✓	✓	✓
CSV Import and Export of Carrier Information	✓	✓	✓
Receiving Conversion of Vendor Units to Inventory Units	✓	✓	✓
Sales Returns Management	✓	✓	✓
Backorders Management	✓	✓	✓
Warehouse Management App	✓	✓	—
Runs on iPads & iPhones – download App from iTunes Store	✓	✓	—
Works Offline after initial sync with BackOffice	✓	✓	—
Supports Socket Mobile Barcode Scanner	✓	✓	—

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Capabilities	Global Edition	Enterprise Edition	Premier Edition
Support for AirPrint and Star Printers	✓	✓	—
Select Warehouse from list of Stock Locations in BackOffice	✓	✓	—
Workflows for Pick/Pack/Ship, Receiving & Inventory Cycle Counts	✓	✓	—
Send Sales Orders to ShipStation for Shipping Labels	✓	✓	—
Add Pictures to Products using the iOS device camera or library	✓	✓	—
Inventory Adjustment Accounts Customization, Bin Locations Support	✓	✓	—
Partial Receiving & Over Receiving Supported	✓	✓	—
Accounting			
Receivables, Payables, Invoices	✓	✓	✓
Customer Statements, Receive Payments	✓	✓	✓
Income, COGS, Asset, QB Item	✓	✓	✓
GL Accounts, Bank Accounts	✓	✓	✓
QuickBooks Integration (QuickBooks Online & QuickBooks Desktop)	✓	✓	✓
QBO Intuit App Center (http://appcenter.intuit.com/agiliron)	✓	✓	✓
QBD Intuit App Center (https://desktop.apps.com/apps/147003)	✓	✓	✓
Agiliron Sync App for QB Desktop for Windows	✓	✓	✓
QuickBooks Export – Sales Receipts, Invoices, Bills, Refund Receipts, Credit Memos	✓	✓	✓
QBO WebHooks – Transaction Updates from QBO to Agiliron	✓	✓	✓
QuickBooks Classes Integration and Mapping	✓	✓	—
COGS & Inventory Asset Tracking	✓	✓	✓
Channel Management	✓	✓	✓
Auto Sync of Inventory across Channels	✓	✓	✓
Auto Sync of Product, Category, Inventory, Pricing Changes in Back-Office to Channels	✓	✓	✓
Single Click Bulk Inventory & Pricing Update to All Channels	✓	✓	✓
Channels Across Multiple Countries	✓	—	—
Auto Sales Tax Rate Providers Integration	✓	✓	✓
Avalara, TaxCloud	✓	✓	✓
Custom Fields	✓	✓	✓
Product Specific Custom Fields	✓	✓	—
Multi-Currency	✓	—	—
Specify Base Currency and Other Operating Currencies	✓	—	—
All Transaction Types - Create & Maintain in any of the currencies	✓	—	—
Default Currency Auto Pick for Customers, Vendors	✓	—	—
Sales Channels & Price Books configurable for applicable Currency	✓	—	—
Exported to QuickBooks in Transaction Currency w/ Exchnng Rate	✓	—	—

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Capabilities	Global Edition	Enterprise Edition	Premier Edition
Business Intelligence			
Reports Module			
Basic - 20 Reports	✓	✓	✓
Customize Reports - Columns, Date, Field Filters, Grouping & Sort Order	✓	✓	✓
Export to CSV, PDF	✓	✓	✓
Advanced - 28 Reports	✓	✓	✓
Create Custom Reports	✓	✓	✓
Dashboard Module	✓	✓	✓
Dashboard Tab - 13 charts customizable by date, fixed params	✓	✓	✓
Advanced Business Intelligence Module	✓	✓	—
New Module to address business needs for management reporting	✓	✓	—
Standard Reports similar to current Reporting module	✓	✓	—
Drag and Drop Report Custom Report Designer	✓	✓	—
Adds features like aggregate reporting, calculated fields and formulas	✓	✓	—
Timed Reports	✓	✓	—
Easy Customization of Formatting	✓	✓	—
Exports to various Formats (Excel, CSV, PDF, Word etc.)	✓	✓	—
Report Data Charting capabilities	✓	✓	—
Customizable Dashboards with Layout Designer	✓	✓	—
Team Management			
Calendar	✓	✓	✓
Collaboration - Events, Tasks, Notes, Attachments, Work Orders	✓	✓	✓
Users & Groups Management	✓	✓	✓
Role Based Profiles/Security	✓	✓	✓
Email	✓	✓	✓
Interfaces to External Tools			
CSV - Products, Vendors, Leads/Potentials/Contacts/ Accounts, Transactions	✓	✓	✓
QuickBooks Integration (QuickBooks Online & QuickBooks Desktop)	✓	✓	✓
QBO Intuit App Center (http://appcenter.intuit.com/agiliron) - Sign up for 30-day Trial	✓	✓	✓
QBD Intuit App Center (https://desktop.apps.com/apps/147003)	✓	✓	✓
Agiliron Sync App for QB Desktop for Windows	✓	✓	✓
QuickBooks Lists Import	✓	✓	✓

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Capabilities	Global Edition	Enterprise Edition	Premier Edition
QuickBooks Export – Sales Receipts, Invoices, Bills, Refund Receipts, Credit Memos	✓	✓	✓
QBO WebHooks – Transaction Updates from QBO to Agiliron	✓	✓	✓
QuickBooks Classes Integration and Mapping	✓	✓	—
COGS & Inventory Asset Tracking	✓	✓	✓
Email - IMAP Interface	✓	✓	✓
Agiliron Customer Support			
Software & Service Upgrades	✓	✓	✓
Product Documentation, Context-Sensitive Online Help, Quick Start Guides, Sample Data	✓	✓	✓
Email Support	First Email	Priority Email	Email
Account Executive	✓	—	—
Phone Support	✓	✓	—
System Requirements			
Desktop/Laptop OS	Windows, Mac		
Internet Browsers	Chrome 67+, FF 60+		
Data Security, SLA			
Redundant Infrastructure (Amazon Web Services), 99.5% Uptime, Auto Data Backup	✓	✓	✓
PCI Level 1 Compliance	✓	✓	✓

Additional Product Information

Visit **Web Site:**
www.agiliron.com/products

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